

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 August 2017 (the “**Prospectus**”) issued by Linocraft Holdings Limited (東駿控股有限公司) (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

Linocraft Holdings Limited

東駿控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 200,000,000 Shares (subject to Offer Size Adjustment Option)
Number of Public Offer Shares	: 20,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 180,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Offer Price	: Not more than HK\$0.40 per Offer Share and expected to be not less than HK\$0.25 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8383

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Sole Global Coordinator, Bookrunner and Lead Manager

AmCap

Ample Orient Capital Limited
豐盛東方資本有限公司

Co-lead managers



Co-manager



Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer, the Capitalisation Issue and any new Shares which may be allotted and issued pursuant to the exercise of the Offer Size Adjustment Option as described in the Prospectus.

The Share Offer comprises the Placing and the Public Offer. A total of 200,000,000 Shares (subject to the Offer Size Adjustment Option) will be made available under the Share Offer, of which 180,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares, will be conditionally placed under the Placing. The remaining 20,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares, will be offered under the Public Offer. The allocation of the Offer Shares between the Placing and the Public Offer is subject to adjustment as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Global Coordinator or its agent (for itself and on behalf of the Placing Underwriters), pursuant to which the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) may, at any time before 5:00 p.m. on Wednesday, 13 September 2017, the business day immediately before the date of the announcement of the results of allocation or otherwise it will be lapsed, exercise the Offer Size Adjustment Option to require the Company to allot and issue at the Offer Price up to an aggregate of 30,000,000 additional Placing Shares, representing 15% of the aggregate of the total number of Offer Shares initially made available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocation, in the Placing. If the Offer Size Adjustment Option is exercised in full, the additional 30,000,000 Shares will represent approximately 3.6% of our Company’s enlarged share capital immediately after completion of the Share Offer and the exercise of the Offer Size Adjustment Option.

The Offer Price will not be more than HK\$0.40 per Offer Share and is expected to be not less than HK\$0.25 per Offer Share unless otherwise announced. Applicants for Public Offer Shares under the Public Offer are required to pay in full, on application, the maximum Offer Price of HK\$0.40 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and subject to refund. If the Offer Price as finally determined is lower than the maximum Offer Price of HK\$0.40 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the excess application monies) will be made to applicants, without interest.

The Offer Price is expected to be fixed by the Price Determination Agreement between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, 7 September 2017 or such later date as may be agreed by the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters). If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or before Monday, 11 September 2017, the Share Offer will not become unconditional and will lapse immediately. In such event, the Company will make an announcement as soon as possible on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.linocraftprinters.com.

The Company expects to announce the Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, the basis of allotment of the Public Offer Shares and the results of applications in the Public Offer will be published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.linocraftprinters.com on Thursday, 14 September 2017.

Application for the Public Offer Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus and the Application Forms. The Share Offer is conditional upon the fulfillment of the conditions set forth under the section headed "Structure and Conditions of the Share Offer" in the Prospectus.

The Offer Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreements. Prospective investors of the Offer Shares should note that the Sole Global Coordinator is entitled, in its sole and absolute discretion, to terminate the Underwriters' obligations under the Underwriting Agreements by notice in writing to the Company, upon the occurrence of any of the events set forth under the section headed "Underwriting — 2. Underwriting Arrangements and Expenses — 2.1 Public Offer — Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is expected to be Friday, 15 September 2017. In the event that the conditions of the Share Offer as mentioned therein are not fulfilled or waived (as the case may be) on or before such dates and times, the Share Offer will lapse and all monies received will be refunded to the applicants of the Share Offer without interest and the Stock Exchange will be notified immediately. If the Share Offer does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Company will make an announcement as soon as possible on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.linocraftprinters.com on the next business day following the date of such lapse.

Subject to the granting by the Stock Exchange of the approval for listing of, and permission to deal in, the Shares on GEM and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from Friday, 15 September 2017 or any other date as determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Shares to be issued pursuant to the Offer Size Adjustment Option will not be used for price stabilisation purpose and is not subject to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). The Company will disclose in its allotment results announcement which will be announced on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.linocraftprinters.com on or before Thursday, 14 September 2017 whether and to what extent the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by that time, then the Offer Size Adjustment Option will have lapsed and cannot be exercised on any future date.

Application for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms and the designated website (www.hkeipo.hk) in relation to the HKeIPO White Form.

Applicants who wish to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the allotted Public Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 August 2017 until 12:00 noon on Wednesday, 6 September 2017, from the following locations:

1. the following offices of the Public Offer Underwriters:

Ample Orient Capital Limited	Room A, 17/F, Fortune House 61 Connaught Road Central Central Hong Kong
ChaoShang Securities Limited	Rooms 4001–4002, 40/F China Resources Building 26 Harbour Road Wanchai Hong Kong
Convoy Investment Services Limited	21/F, Tesbury Centre 28 Queen’s Road East Admiralty Hong Kong
Long Asia Securities Limited	Unit A, 23rd Floor, The Wellington 198 Wellington Street Sheung Wan Hong Kong
Pacific Foundation Securities Limited	11/F, New World Tower II 16–18 Queen’s Road Central Hong Kong
China-Hong Kong Link Securities Company Limited	19/F, 80 Gloucester Road Wan Chai Hong Kong

2. the following branches of Standard Chartered Bank (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 August 2017 until 12:00 noon on Wednesday, 6 September 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or from your stockbroker who may have the Prospectus and the **YELLOW** Application Forms available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited — Linocraft Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank listed above, at the following times:

Thursday, 31 August 2017	—	9:00 a.m. to 5:00 p.m.
Friday, 1 September 2017	—	9:00 a.m. to 5:00 p.m.
Saturday, 2 September 2017	—	9:00 a.m. to 1:00 p.m.
Monday, 4 September 2017	—	9:00 a.m. to 5:00 p.m.
Tuesday, 5 September 2017	—	9:00 a.m. to 5:00 p.m.
Wednesday, 6 September 2017	—	9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the designated website of **HK eIPO White Form** Service Provider at www.hkeipo.hk from 9:00 a.m. on Thursday, 31 August 2017 till 11:30 a.m. on Wednesday, 6 September 2017 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 6 September 2017 or such later time as described in the section headed “How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 6 September 2017, the last application day or such later time as described in the section headed “How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 31 August 2017 until 12:00 noon on Wednesday, 6 September 2017.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The results of allocations of the Public Offer, with the successful applicant’s identification document numbers if applicable, under the Public Offer will be made available on Thursday, 14 September 2017 in the manner described in the section headed “How to Apply for Public Offer Shares — 11. Publication of Results” in the Prospectus.

Share certificates will only become valid documents of title provided that the Share Offer becomes unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Friday, 15 September 2017. **The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sums paid on application.**

Assuming the Share Offer becomes unconditional at or before 8:00 (Hong Kong time) on Friday, 15 September 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 15 September 2017. The Shares will be traded in board lots of 8,000 Shares each. The stock code of the Share is 8383.

By order of the Board of
Linocraft Holdings Limited
東駿控股有限公司
Tan Woon Chay
Executive Director

Hong Kong, Thursday, 31 August 2017

As at the date of this announcement, the executive Directors are Mr. Tan Woon Chay and Mr. Ong Yoong Nyock and the independent non-executive Directors are Mr. Choy Wing Keung David, Mr. Liew Weng Keat and Mr. Teoh Cheng Tun.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at www.linocraftprinters.com.