

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Linocraft Holdings Limited

Stock code (ordinary shares): 8383

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 07 May 2018.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 September 2017

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Ong Yoong Nyock
Mr. Tan Woon Chay

Independent Non-executive Directors
Mr. Choy Wing Keung David
Mr. Liew Weng Keat
Mr. Teoh Cheng Tun

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

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Name of Shareholders	Number of ordinary shares held	Percentage (approximately)
Linocraft Investment Pte Limited	408,000,000	51%
Charlecote Sdn. Bhd. (Note 1)	408,000,000	51%
Mr. Ong Yoong Nyock (Note 2)	408,000,000	51%
Ms. Yong Kwee Lian (Note 2)	408,000,000	51%
Stan Cam Holdings Limited	120,000,000	15%
Ralexii Investment Holdings Limited (Note 3)	120,000,000	15%
Mr. Gan Ker Wei (Note 4)	120,000,000	15%
Mrs. Amy Ong Lai Fong (Note 5)	120,000,000	15%

Notes:

- (1) Charlecote Sdn.Bhd. holds 70% of the issued share capital of Linocraft Investment Pte Limited, which in turn owns 51% of the Company. By virtue of the SFO, Charlecote Sdn. Bhd. is deemed to be interested in the Shares held by Linocraft Investment Pte Limited.
- (2) Charlecote Sdn. Bhd., which owns 70% of the issued share capital of Linocraft Investment Pte Limited, is held as to 50% by Mr. Ong Yoong Nyock and as to 50% by Ms. Yong Kwee Lian. Linocraft Investment Pte Limited owns 51% of the issued share capital of our Company. By virtue of the SFO, Mr. Ong Yoong Nyock is deemed to be interested in the Shares held by Linocraft Investment Pte Limited; and Ms. Yong Kwee Lian is deemed to be interested in the Shares held by Linocraft Investment Pte Limited.
- (3) Stan cam Holdings Limited is owned as to 75% by Ralexii Investment Holdings Limited. By virtue of the SFO, Ralexii Investment Holdings Limited is deemed to be interested in the Shares held by Stan Cam Holdings Limited.
- (4) Stan Cam Holdings Limited is owned as to 75% by Ralexii Investment Holdings Limited. Ralexii Investment Holdings Limited is wholly-owned by Mr. Gan Ker Wei, By virtue of the SFO, Mr. Gan Ker Wei is deemed to be interested in the Shares held by Stan Cam Holdings Limited.
- (5) Mrs. Amy Ong Lai Fong is the spouse of Mr. Gan Ker Wei. By virtue of the SFO, she is deemed to be interested in the Shares held by Mr. Gan Ker Wei.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 August

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

In Hong Kong:

Unit 1302, 13/F, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong.

In Malaysia:

Lot 1769, Jalan Belati, Off Jalan Kempas Lama, Taman Perindustrian Maju Jaya, 81300 Johor Bahru, Johor Darul Takzim, Malaysia

Web-site address (if applicable):

www.linocraftprinters.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive, PO Box 2681
Grand Cayman KY1-1111, Cayman Islands

Hong Kong branch share registrar and transfer:

Tricor Investor Services Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

Auditors:

BDO Limited
25th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong

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B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a printing and packaging solutions provider base in Malaysia.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Ong Yoong Nyock

Tan Woon Chay

Choy Wing Keung David

Liew Weng Keat

Teoh Cheng Tun

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*