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Linocraft Holdings Limited **東駿控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8383)

INSIDE INFORMATION **FURTHER DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS** **AND DESPATCH OF THE 2023 ANNUAL REPORT;** **AND** **CONTINUED SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Linocraft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the announcements of the Company dated 28 November 2023, 1 December 2023, 27 February 2024 and 29 February 2024 (collectively, the “**Announcements**”) in relation to, among other things, (a) the delay in publication of the 2023 Annual Results and despatch of the 2023 Annual Report; (b) suspension of trading in the Shares; (c) the Resumption Guidance and (d) the quarterly update on resumption progress. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

FURTHER DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND DESPATCH OF THE 2023 ANNUAL REPORT

The Group has been working with the Auditor and professional advisers to prepare, finalize and publish 2023 Annual Results and despatch the 2023 Annual Report as soon as practicable.

As at the date of this announcement, the latest draft of independent valuation reports for fixed assets and plant and machinery have been sent Auditor for review and consideration of impairment loss. Furthermore, assumptions and estimations for impairment loss for inventory have been sent Auditor for review and consideration. Should the impairment losses be implemented, it will adversely affect the financial performance and position of the Group. Hence, we are preparing financial forecasts for the Auditor in order to assess any impacts on the going concern basis of the Company.

It was previously expected to publish the 2023 Annual Results on or before 15 April 2024. As additional time is required to complete the aforesaid mentioned matters, it is currently expected that the 2023 Annual Results will be published on or before 31 May 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 December 2023 pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Linocraft Holdings Limited
Tan Woon Chay
Executive Director

Hong Kong, 15 April 2024

As at the date of this announcement, the executive Directors are Mr. Ong Yoong Nyock and Mr. Tan Woon Chay and the independent non-executive Directors are Mr. Choy Wing Keung David, Mr. Liew Weng Keat and Mr. Teoh Cheng Tun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.linocraftprinters.com.