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Linocraft Holdings Limited

東駿控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8383)

INSIDE INFORMATION

- (1) DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS
AND DESPATCH OF THE 2023 ANNUAL REPORT;
(2) FURTHER POSTPONEMENT OF DATE OF BOARD MEETING;
AND
(3) SUSPENSION OF TRADING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Linocraft Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS AND DESPATCH OF THE 2023 ANNUAL REPORT

Pursuant to Rules 18.48A and 18.49 of the GEM Listing Rules, the Company is required to publish an announcement in relation to the preliminary audited annual results of the Group (the “**2023 Annual Results**”) and despatch the annual report (the “**2023 Annual Report**”) for the year ended 31 August 2023 to the shareholders of the Company (the “**Shareholders**”) on a date no later than three months after the end of the financial year of the Company, i.e., on or before 30 November 2023.

The Board wishes to inform the Shareholders and potential investors of the Company that it will not be able to publish the 2023 Annual Results and despatch the 2023 Annual Report on or before 30 November 2023. The reason for such delay is due to additional time required for the Company to provide the requisite information to BDO Limited (the “**Auditor**”) to perform the audit work in respect of the financial information of the Group for the year ended 31 August 2023, particularly in relation to impairment loss on inventory, fixed assets and plant and machinery. The Company is working closely with the Auditor to provide all the requisite information and documents in order to complete the audit procedures as soon as practicable. However, the expected date of the publication of the 2023 Annual Results will need to be further discussed and determined with the Auditor and will be announced as and when appropriate.

The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Company for the year ended 31 August 2023 at this stage as such management accounts may not accurately reflect the financial performance and position of the Company. The Company will publish further announcement(s) in respect of the 2023 Annual Results, the 2023 Annual Report and any material development as and when appropriate.

FURTHER POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 23 November 2023 in relation to the postponed meeting of the Board (the “**Board Meeting**”) to be held on Thursday, 30 November 2023 for the purpose of considering and approving the publication of 2023 Annual Results as well as considering the declaration of a final dividend, if any.

In light of the above, the Board Meeting will further be postponed. The Company will publish further announcement(s) as and when appropriate to inform the Shareholders and potential investors of the Company of the date of the rescheduled Board Meeting.

SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the GEM Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 1 December 2023 until the publication of the 2023 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Linocraft Holdings Limited
Tan Woon Chay
Executive Director

Hong Kong, 28 November 2023

As at the date of this announcement, the executive Directors are Mr. Ong Yoong Nyock and Mr. Tan Woon Chay and the independent non-executive Directors are Mr. Choy Wing Keung David, Mr. Liew Weng Keat and Mr. Teoh Cheng Tun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.linocraftprinters.com.